

भारत सरकार  
वाणिज्य और उद्योग मंत्रालय  
विकास आयुक्त का कार्यालय  
सीपज़ विशेष आर्थिक क्षेत्र  
अंधेरी (पूर्व), मुंबई - 400096



Government of India  
Ministry of Commerce & Industry  
Office of the Development Commissioner  
SEEPZ Special Economic Zone  
Andheri (E), Mumbai - 400096

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परिपत्र संख्या/ **CIRCULAR No. 15** /2025

विषय: रूसी विशेष आर्थिक क्षेत्र (SEZs) पर प्रस्तुति पुस्तिका प्रेषण के संबंध में।

**Sub.:-** Forwarding of Presentation Booklet on Russian Special Economic Zones (SEZs) - reg.

अधोहस्ताक्षरी को भारत में रूसी संघ के दूतावास से प्राप्त रूसी विशेष आर्थिक क्षेत्र (SEZs) पर प्रस्तुति पुस्तिका अग्रेषित करने का निर्देश दिया गया है, जिसे रूसी संघ के आर्थिक विकास मंत्रालय द्वारा तैयार किया गया है। यह पुस्तिका सेज क्षेत्र में निवेश के अवसरों और सर्वोत्तम प्रक्रियाओं के प्रति हितधारकों की जागरूकता बढ़ाने के उद्देश्य से तैयार की गई है। इसे वाणिज्य विभाग, वाणिज्य और उद्योग मंत्रालय, भारत सरकार द्वारा संबंधित उद्योग संघों में प्रसार हेतु प्रेषित किया गया है।


The undersigned is directed to forward a Presentation Booklet on Russian Special Economic Zones (SEZs), received from the Embassy of the Russian Federation in India, which has been prepared by the Ministry of Economic Development of the Russian Federation. The booklet aims to enhance awareness among stakeholders regarding investment opportunities and best practices in the SEZ domain. The same has been communicated by the Department of Commerce, Ministry of Commerce & Industry, Government of India, for dissemination among relevant industry associations.

इस संदर्भ में, सांताक्रूज़ इलेक्ट्रॉनिक एक्सपोर्ट मैनुफैक्चरिंग एसोसिएशन (SEEMA) और सांताक्रूज़ रत्न एवं आभूषण निर्माता संघ (SGJMA) के सभी संबंधित सदस्यों से अनुरोध किया जाता है कि वे संलग्न पुस्तिका की समीक्षा करें। यह दस्तावेज रूसी सेज ढांचे, प्रमुख उद्योगों और निवेश प्रोत्साहनों पर जानकारी प्रदान करता है, जो संभावित सहयोग और ज्ञान विनिमय के लिए उपयोगी हो सकता है।

In view of the above, all concerned members of Santacruz Electronic Export Manufacturing Association (SEEMA) and SGJMA (Santacruz Gems & Jewellery Manufacturers Association) are requested to review the attached booklet. This document provides insights into the Russian SEZ framework, key industries and investment incentives, which may be of interest for potential collaboration and knowledge exchange.

यह पत्र सीपज़-सेज के विकास आयुक्त की स्वीकृति से जारी किया गया है।

This issues with the approval of Development Commissioner, SEEPZ-SEZ.

  
28/3/25  
(जय शाह / JayShah)

उप विकास आयुक्त/ Dy. Development Commissioner  
सीपज़-सेज़, मुंबई/ SEEPZ-SEZ, Mumbai

Encl: as above

F.No. SEEPZ-SEZ/ADMIN/Training/2012-13/Vol-VII/04210

दिनांक: 28.03.2025

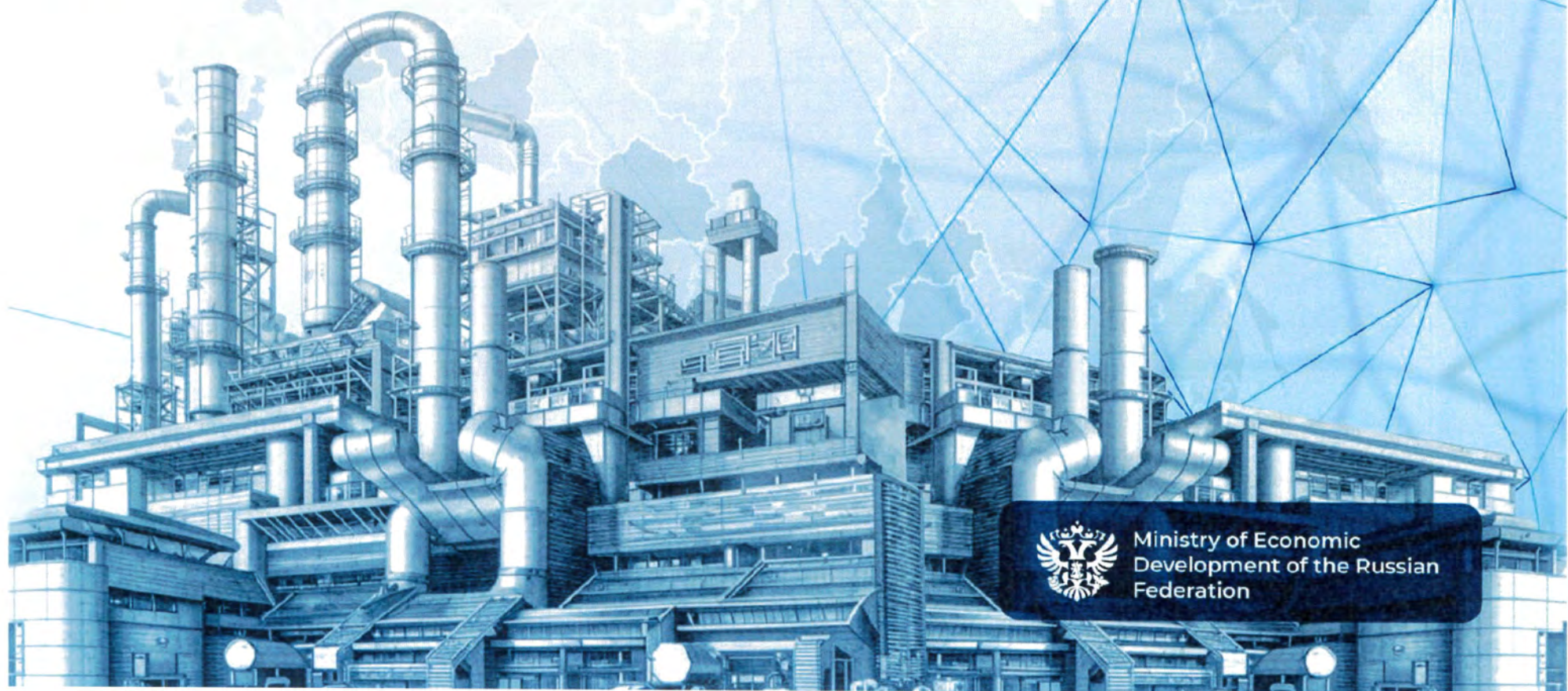
Copy to:

1. DCO/JDCO/DDCO/SO
2. SEEPZ Website
3. Notice Board
4. SEEPZ Gems & Jewellery Manufacturer's Association (SGJMA)
5. SEEPZ Electronics Export Manufacturer's Association (SEEMA)



# SPECIAL ECONOMIC ZONES OF RUSSIA

20 YEARS  
OF DEVELOPMENT



Ministry of Economic  
Development of the Russian  
Federation



34



- Leningrad region  
**SEZ Ust-Luga**
- Pskov region  
**SEZ Moglino**
- Novgorod region  
**SEZ Novgorodskaja**
- Tver region  
**SEZ Emmauss**
- Smolensk region  
**SEZ Stabna**
- Moscow region  
**SEZ Stupino Kvadrat**
- Moscow region  
**SEZ Kashira**
- Kaluga region  
**SEZ Kaluga**
- Vladimir region  
**SEZ Dobrograd-1**
- Kursk region  
**SEZ Third Pole**
- Oryol region  
**SEZ Oryol**
- Tula region  
**SEZ Uzlovaya**
- Moscow region  
**SEZ Maximiha**
- Ivanovo region  
**SEZ Ivanovo**
- Vladimir region  
**SEZ Vladimir**
- Lipetsk region  
**SEZ Lipetsk**

- Nizhny Novgorod Region  
**SEZ Kulibin**
- Voronezh region  
**SEZ Center**
- Republic of Mordovia  
**SEZ System**
- Chuvash Republic  
**SEZ Novocheboksarsk**
- Republic of Tatarstan  
**SEZ Alabuga**
- Perm Region  
**SEZ Perm**
- KhMAD -Yugra  
**SEZ Nyagan**
- Rostov region  
**SEZ Rostovskaya**
- Volgograd region  
**SEZ Khimprom**
- Samara region  
**SEZ Togliatti**
- Sverdlovsk region  
**SEZ Titanium Valley**
- Republic of Bashkortostan  
**SEZ Alga**
- Astrakhan region  
**SEZ Lotos**
- Chechen Republic  
**SEZ Grozny**
- Orenburg region  
**SEZ Orenburgie**
- Omsk region  
**SEZ Avangard**

# 53 SPECIAL ECONOMIC ZONES

# 44 REGIONS OF RUSSIA



- Kemerovo region  
**SEZ Kuzbass**
- Krasnoyarsk Krai  
**SEZ Krasnoyarsk technological valley**

**IPZ** – industrial and production zones  
**TDZ** – technological development zones

## SEZ IN NUMBERS

Special economic zones - territories that the state gives special legal status and economic benefits to attract Russian and foreign investors to priority industries for Russia



Learn more  
about SEZ

### KEY RESULTS\*

\* Data until Q3 2024

>1,3 THOUSAND  
RESIDENTS  
+230 for 2024

### THE MECHANISM PAID OFF FOR THE STATE

 466 bln ₺\*\*

state support  
(infrastructure and benefits)

 526 bln ₺

state revenues

\*excluding VAT refund by SEZ Ust-Luga

>60 bln ₺

net budget revenue

### CONTRIBUTION TO GDP FOR 2023

>1,2 tn ₺

due to revenue  
and taxes

### INVESTED

2 tn ₺

+636 bln ₺  
in 2024

### workplaces CREATED

86 ths.

+10,6 ths.  
in 2024

\*\* 1 USD = 99,09 RUB as of 01/24/2025





## PLANS AND PROSPECTS TO 2030

### AVAILABLE VACANT SPACE FOR RENT WITH AN OPTION TO BUY OUT

**12,6** thousand hectares

for the development of industry,  
technology and logistics

**31** thousand hectares

for tourism development

### INFRASTRUCTURE DEVELOPMENT AND REMOVAL OF BARRIERS

- Pledge of lease rights to state land
- Removal of bans on the production of certain excisable products
- Transfer of forest and agricultural land for tourism SEZs





## 2024 INDICATORS\*

### 34 SEZ OF INDUSTRIAL PRODUCTION TYPE

546

residents

+121 in 2024

2 072 bln ₺

revenue

+374 bln ₺ in 2024

37,3 ths.

workplaces

+4 ths. in 2024

260 bln ₺

taxes, customs payments  
and insurance contributions  
to the budget

\*excluding VAT refund by SEZ Ust-Luga

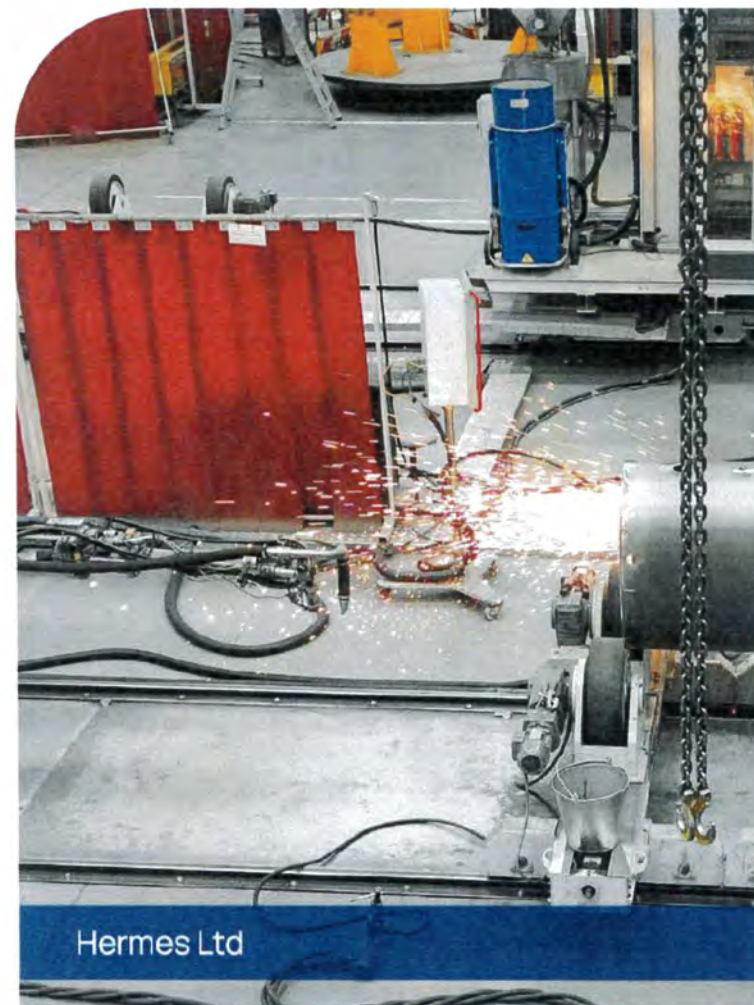
+50 bln ₺ in 2024

1 455 bln ₺

private investment

+515 bln ₺ in 2024

\* As of Q3 2024







## 2024 INDICATORS\*

### 10 SEZ OF TOURIST AND RECREATIONAL TYPE

145

residents

+30 in 2024

8,2 bln ₺

revenue

+2,1 bln ₺ in 2024

1,1 ths.

workplaces

+48 in 2024

1,1 bln ₺

taxes, customs payments  
and insurance contributions  
to the budget

\*excluding VAT refund by SEZ Zavidovo

+171 mln. ₺ in 2024

56,4 bln ₺

private investments

+12 bln ₺ in 2024

\* As of Q3 2024

10





## LEADERS IN TERMS OF INVESTMENT VOLUME – 2024\*

\* As of Q3 2024



**425** bln ₺ “Ust-Luga”  
Leningrad Region

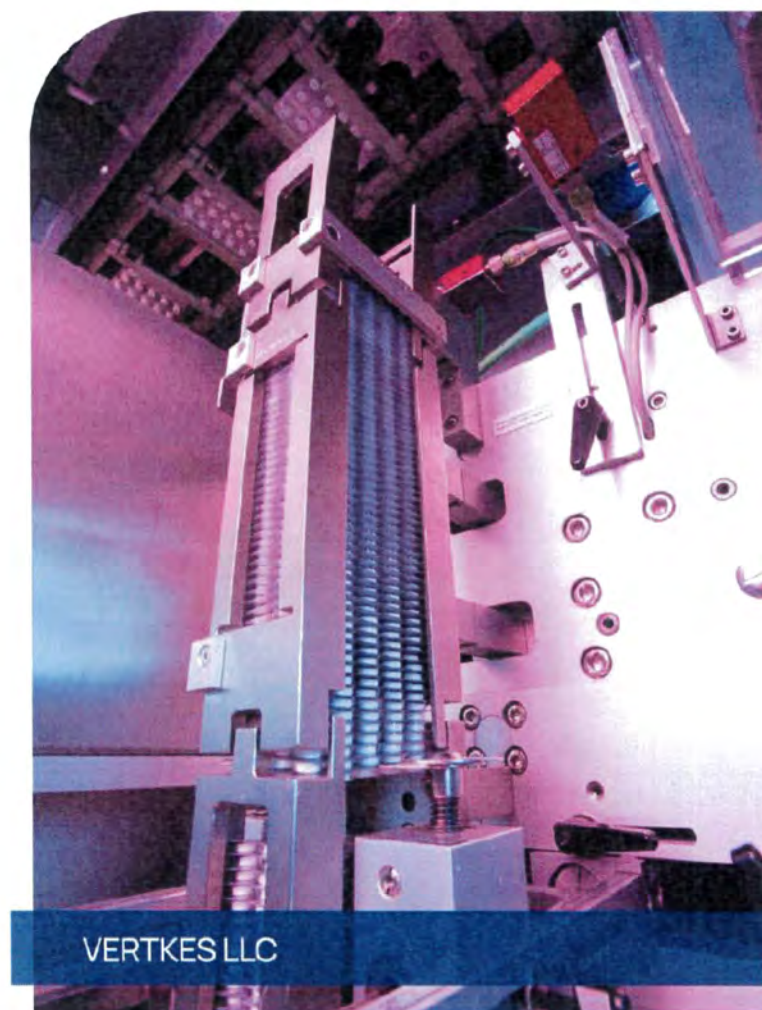
**38** bln ₺ “Technopolis Moscow”

**24** bln ₺ “Dubna”  
Moscow region

**15** bln ₺ “Almaz”  
Saratov region

**14** bln ₺ “St. Petersburg”

**10** bln ₺ “Lipetsk”  
Lipetsk region



VERTKES LLC

## PHARMACEUTICS

Ensuring uninterrupted saturation of the domestic market with medicines



# 01 VELFARM-M

————— Date of registration 05/22/2018

Production of drugs from proprietary pharmaceutical substances



Moscow





## PHARMACEUTICS

Ensuring uninterrupted saturation of the domestic market with medicines

# 02 VERTEX

————— Date of registration 12/13/2010

Production of medicines, cosmetics and dietary supplements

 St. Petersburg

1E



## PHARMACEUTICS

Ensuring uninterrupted saturation of the domestic market with medicines



# 03

# BIOCAD

— Date of registration 09/10/2010

A full-cycle biotechnology company developing drugs that have no analogues in Russia



St. Petersburg

18







## MICROELECTRONICS

Import substitution of electric grid equipment and technologies

# 05 RESONATE PLUS

— Date of registration 08/27/2009

Production of electronic modules and  
assembly of printed circuit boards



Moscow region



## MICROELECTRONICS

Import substitution of electric grid equipment and technologies



# 06 LASER SYSTEMS

————— Date of registration 09/07/2007

Production of high-tech equipment based on in-house laser technologies



St. Petersburg







## IMPORT SUBSTITUTION IN FPS

Equipment for oil and gas industry  
IMPORT SUBSTITUTION IN FPS

# 07

## ENGELSSPECTRUBMASH

————— Date of registration 12/26/2016

Production of flexible tubing for the oil and gas industry

 Tula region

24



## MANUFACTURING INDUSTRY

Import substitution in the production of machine tools and equipment



# 08

# PROMET FEZ

————— Date of registration 12/25/2019

Production of office, warehouse, semi-truck racks made of metal and sheet metalworking equipment



Tula region







## METALLURGICAL INDUSTRY

Import substitution in the production of machine tools and equipment

# 09 REFCOOL

————— Date of registration 05/29/2017

Manufacture of climatic and refrigeration equipment

 Kaluga region



## WOOD PRODUCTION

Providing the domestic market with domestic furniture

# 10 ULTRABUILD MDF

Date of registration 01/20/2017

Manufacture of plywood, wooden veneered panels



Kaluga region





## WOOD PRODUCTION

Providing the domestic market with domestic decorative paper



# 11

# ULTRA DECOR RUS

————— Date of registration 11/16/2020

Production of base paper and paperboard from finished pulp



Kaluga region





## FOOD INDUSTRY

Maintaining stable domestic production to ensure Russia's food security

# 12

## TOGLIATTI FOOD PROCESSING PLANT

————— Date of registration 06/17/2021

Production of oilseed processing, refining and packing of sunflower oil



Samara region





## FOOD INDUSTRY

Ensuring uninterrupted supplies of potatoes to the Russian food market



# 13

# WE FRY

————— Date of registration 01/17/2013

Frozen potato production



Lipetsk region



## TOURIST INFRASTRUCTURE

Development of domestic tourism



# 14

# GRAND CHALET ALTAY

— Date of registration 10/20/2020

The five-star hotel complex is located on an area of 8.5 hectares on the left bank of the Katun River



Altai Territory







## TOURIST INFRASTRUCTURE

Development of domestic tourism

# 15

# XVOЯ MOUNTAIN HOTEL

————— Date of registration 07/24/2018

The five-star multifunctional complex is located on an area of 7.4 hectares on the left bank of the Katun River

 Altai Territory

40



## TOURIST INFRASTRUCTURE

Development of domestic tourism



# 16 ZAVIDOVO PARK

————— Date of registration 12/28/2021

A multifunctional all-season recreation complex, including a wide range of entertainment for tourists. The only one in the Central Federal District

 Tver region

42

